

A global view on the future of health care

February 2025



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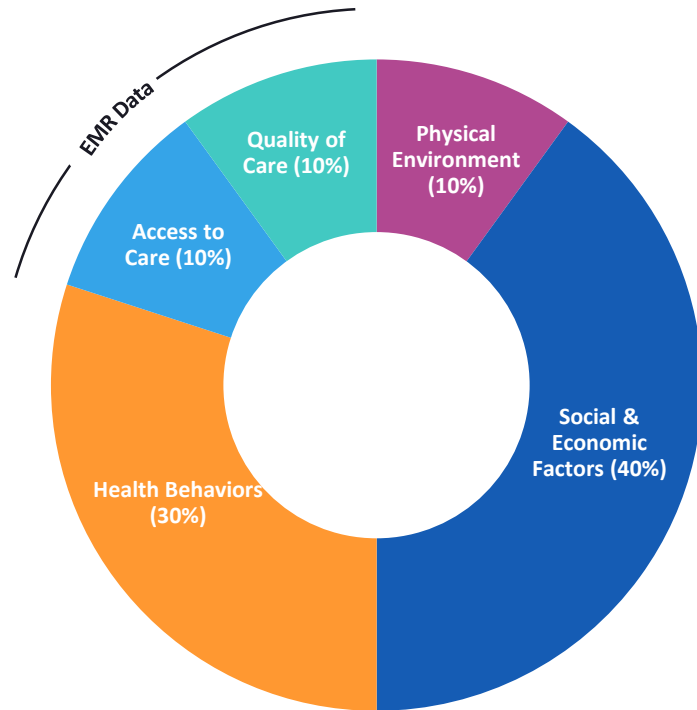
The better the question. The better the answer. The better the world works.



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The problem

We are spending more than ever before, why are our populations not healthier?



Health care system challenges

| | | |
|--|---------------|---|
| Our costs continue to grow as our population is aging, sicker, and underserved | \$8.8T | Projected global healthcare spending in 2021 ¹ |
| Clinician shortages threaten our ability to meet demand in a post-pandemic world | ~18M | Represents the global healthcare labor shortage by 2030, with nurses representing half of this gap ² |
| Health disparities continue to impact vulnerable populations | \$93B | Represents the cost of racial disparities in healthcare due to excess medical expenses ³ |

Today, only 20% of patient data is included in typical medical records, the remaining 80% is not being seen or considered.



We need to have that intelligence to make well-informed decisions for how we deploy limited resources

¹World Health Organization ²WHO Health Workforce ³American Heart Association ⁴Evernorth

So, what can we do?

We can lead the way toward sustainability with actionable insights

1

Holistic care

- Care plans based not only on EMRs, but also on the social determinants of health will help reduce the need for acute care

2

Community leaders

- Health systems can advocate for supports and behaviors that help people be healthier
- Work with health ecosystem to address population needs

3

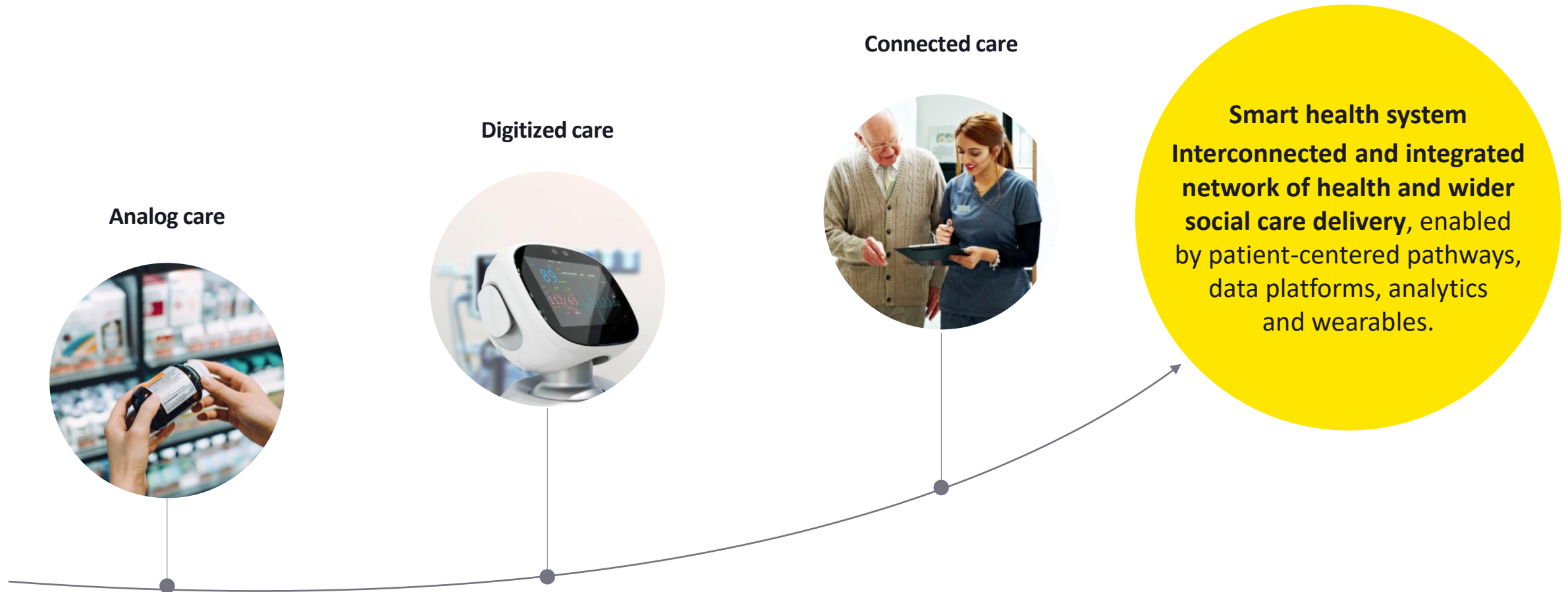
Environmental imprint

- Decrease the health system impact on community health by reducing energy consumption and waste.
- Measure and report on the environmental impact.



How do we make a relevant impact?

To deliver a sustainable and equitable health system for all, we must go beyond simply being digitized to becoming a truly smart health system



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UKC-038062 (UK) 02/25. Creative UK.
ED None
EYG no. 001472-25Gbl

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